

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160812-I16059-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Anacle Systems Limited

Stock code (ordinary shares): 8353

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 December 2016

A. General

Place of incorporation: The Republic of Singapore

Date of initial listing on GEM: 16 December 2016

Name of Sponsor(s): KGI Capital Asia Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Mr. LAU E Choon Alex

Mr. ONG Swee Heng

Non-executive Directors

Mr. LEE Suan Hiang

Prof. WONG Poh Kam

Mr. Robert CHEW

Independent non-executive Directors

Mr. Alwi Bin ABDUL HAFIZ

Mr. Elango SUBRAMANIAN

Mr. LI Man Wai

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Name(s) of substantial shareholder(s): [Mr. LAU E Choon Alex](#)
 (as such term is defined in rule 1.01 of the [Ms. NG Yen Yen](#)
 GEM Listing Rules) and their respective [Ms. Anna LAU Wu You](#)
 interests in the ordinary shares and other [Ms. Sara LAU Xiao Yu](#)
 securities of the Company [Mr. Alex LAU Xuan Ye](#)
[Mr. ONG Swee Heng](#)
[Ms. LIM Lay Hong](#)
[BAF Spectrum Pte. Ltd.](#)
[iGlobe Platinum Fund Limited](#)
[Majuven Fund 1 Ltd.](#)
[OWW Investments III Limited](#)

Name(s) of company(ies) listed on GEM or [Nil](#)
 the Main Board of the Stock Exchange within
 the same group as the Company:

Financial year end date: [31 May](#)

Registered address: [1 Fusionopolis View](#)
[Sandcrawler #08-02](#)
[Singapore 138577](#)

Head office and principal place of business: [1 Fusionopolis View](#)
[Sandcrawler #08-02](#)
[Singapore 138577](#)

Web-site address (if applicable): [www.anacle.com](#)

Share registrar: [Broadroom Share Registrars \(HK\) Limited](#)

Auditors: [BDO Limited](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

A fast growing information technology company based in Singapore which specialises in offering (i) enterprise application software which is designed to assist commercial property and building owners in managing their real estate assets and facilities; and (ii) energy management system which is designed to assist commercial property and building owners in monitoring and managing their energy consumption.

C. Ordinary shares

Number of ordinary shares in issue: [399,158,496](#)

Par value of ordinary shares in issue: [Nil](#)

Board lot size (in number of shares): [3,000](#)

Name of other stock exchange(s) on [Nil](#)
 which ordinary shares are also listed:

D. Warrants

Stock code: [Nil](#)

Board lot size: [Nil](#)

Expiry date: [Nil](#)

Exercise price: [Nil](#)

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Conversion ratio: Nil
*(Not applicable if the warrant is
 denominated in dollar value of
 conversion right)*

No. of warrants outstanding: Nil

No. of shares falling to be issued upon
 the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
 granted to executives and/or employees).*

Pre-IPO share options to subscribe for an aggregate of 33,181,976 ordinary shares, representing 8.31 of the total
 number of shares in issue (without taking into account the shares to be issued upon exercise of such share
 options) have been granted to two directors, two members of the senior management and six other current /
 former employees. These options are not listed.

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
 exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LAU E Choon Alex

ONG Swee Heng

LEE Suan Hiang

WONG Poh Kam

Robert CHEW

Alwi Bin ABDUL HAFIZ

Elango SUBRAMANIAN

LI Man Wai

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*